IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO. 79 OF 2005

CONNECTED WITH

COMPANY APPLICATION NO. 52 OF 2004

In the matter of petition under Sections 391 & 394 of the Companies Act, 1956.

And

In the matter of Scheme of Amalgamation of Zenith Luggage Industries Private Limited abd Voltage Engineering Private Limited with Zenith Metaplast Private Limited.

Zenith Metaplast Pvt. Limited. .. Petitioner.

Mr. Hemant Sethi for petitioner.

Mr. C.J. Joy with R.C. Master & M.M. Goswami, Panel Counsel i/by Dr. T.C. Kaushik for Regional Director, Dept. of Company Affairs, Maharashtra, Mumbai.

Mr. S.C. Gupta, Official Liquidator, present.

CORAL : S.U.KAMDAR, J.

DATE : 18th MARCH, 2005.

P.C.

1. The present petition is filed by the petitioner under section s 391 and 394 of the Companies Act, 1956. The Regional Director has filed an undertaking dated 17.3.2005 stating that in that he has no objection to the said scheme proposed under the present petition. The Official Liquidator has also filed a report dated 18.3.2005 as required under the provisions of Section 391 of the Companies Act. In view of the fact that there is no objections from anybody, the present petition is made absolute in terms of prayer clauses (a) to (h).

2. The petitioner would pay costs of Rs.2,500/- each to the Regional Director and the Official Liquidator.